**Annotation Guide**

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| General | Specifics | **Description and Examples** |
| Gender | Male | Was the patient described as a “Male”, “M”, “Man” or consistent use of the pronoun “He”/”His”  **Examples:**   1. 42 yo man who….. 2. 52yo M with…. 3. …English speaking male… |
|  | Female | Was the patient described as a “Female”, “F”, “Woman” or consistent use of the pronoun “She”/”Hers”  **Examples:**   1. ...43 year old female… 2. ...41 y/o woman…. 3. …29 yo F… |
|  | Transgender Male | Was the patient described as a “transgender male”, “trans male”, or “transgender female to male”  Examples: |
|  | Transgender Female | Was the patient described as a “transgender female”, “trans female”, or “transgender male to female”  Examples: |
|  | Gender Non-Conforming | Was the patient described as gender non-conforming  Examples: |
| Sexuality | Documented | Were the patient’s sexuality documented anywhere in the note. This includes all of the below subcategories and any sexuality documentation that may not fit below |
| \*For this category the patient’s *gender at birth will represent the first identification* | | | |
|  | MSW | Was the patient described as, “MSW”, or in separate places as a “male” and is described as preferring or having sex with female partners, as heterosexual, or mentioned as having a husband and a comment about sexual activity (i.e no partners other than his wife etc.)  **Examples:**   1. …separated from his wife 1 year ago (now together again), and during that period, he reports 2 female sexual partners…. 2. …unprotected sex only with wife who is HIV neg, no MSM… 3. Previously identified as male….Risk factors include unprotected heterosexual intercourse |
|  | MSM | Was the patient described as, “MSM”, or in separate places identified as a “male” and is described as preferring or having sex with male partners  **Examples:**   1. ….African American gay man with…. 2. Patient identified as a male…..Sexually active: Men 3. 22 year old, single, msm, newly diagnosed |
|  | Bisexual | Was the patient described as “bisexual” or as having sex with both male and female partners  **Examples:**   1. …sexually active with both men and women… 2. …unprotected heterosexual relations and MSM… 3. 43 yo bisexual male…. |
|  | WSM | Was the patient identified as a “female” and is described as preferring or having sex with male partners, being described as heterosexual, mentioned as having a husband and a comment about sexual activity (i.e no partners other then her husband etc.)  **Examples**:   1. Previously identified as female… 5 life time partners only with men 2. Previously identified as female… 5 lifetime sexual partners, all of whom were men 3. unprotected sex with her husband |
|  | WSW | Was the patient identified as a “female” and is described as preferring or having sex with female partners  **Examples:**   1. Patient identified as a female …Sex with women only… 2. …homosexual relations only with women… 3. Patient identified as a female …Lives with her female partner. |
| Alcohol Use  Synonym for alcohol includes EtOH | Documented | Was there any documentation re: alcohol use provided in the note (this includes documentation of no alcohol use).  This also includes positive answers to any of the below alcohol questions or an alcohol related comment that does not fit into the below answers  **Examples:**   1. denied any history of EtOH use 2. Alcohol/Tobacco: Alcohol/Drug Use: Does not drink alcohol |
|  | History of alcohol use | Was there documentation that the patient used alcohol in the past in any way  **Examples:**   1. …EtOH (heavy in past)… 2. …stopped consuming ETOH at age 21… 3. …former heavy etoh |
|  | Active alcohol use | Was there documentation that the patient was using alcohol actively in any way including number of drinks per day, week, or month  **Examples:**   1. … endorsed EtOH use about once per week… 2. …ongoing alcohol use.. 3. …Continues to drink alcohol heavily,… |
|  | Alcohol abuse/Alcoholic | Did the patient have a history of alcohol abuse or described as an “alcoholic”. Does the patient drink more than 4 drinks on any single day or more than 14 drinks per week. Does the patient go to or have participated in AA  **Examples:**   1. …former heavy etoh… 2. …EtOH abuse… 3. …EtOH (heavy in past)… 4. …EtOH dependence… 5. …alcohol abuse vs. dependence… 6. …Continues to drink alcohol heavily,… |
|  | Social/Occasional/Rare alcohol use | Was the patient described as using alcohol use socially, on weekends, occasionally, rarely or a frequency of less than 4 drinks on any single day and no more than 14 drinks per week  **Examples:**   1. Alcohol: occasional 2. She occasionally drinks alcohol 3. … endorsed EtOH use about once per week… 4. …social EtOH use… 5. Alcohol/Drug Use Drinks socially 6. Drinks alcohol from time to time. 7. Social alcohol intake |
| Drug use | Documented | Was any information on drug use provided in the note (this includes documentation of no drug use)  This also includes positive answers to any of the below drug use questions or a drug use related comment that does not fit into the below answers  **Examples:**   1. Alcohol Use: No……Drug Use: No 2. Drugs: denies 3. …never smoked or used illicit drugs 4. h/o substance use 5. Denies alcohol, tobacco, or recreational/illicit drug use… 6. …PSA: cocaine, crystal meth, MJN…    1. Note: PSA in the above context likely indicates “Polysubstance abuse” 7. Has the patient ever used alcohol or drug(s)? Yes. 8. Denies illicits |
|  | History of Drug Use | Was the patient described as using drugs in the past in any way and for any duration of time. Does the patient go to or have participated in NA or any other drug rehabilitation program.  **Examples:**   1. has not use drugs in 'years'… 2. …returning to drug use (heroin and cocaine, which he says he has not used for 4 years). 3. …used intranasal cocaine for 10 years… 4. Hx of meth use:… |
|  | Active Drug Use | Was the patient described as using drugs actively in any way this could include information like drugs used and frequency  **Examples:**   1. …continues to use crystal meth… 2. Marijuana Current (Last 6 months) 3. Drug issues: Smoking marijuana daily |
|  | Marijuana  Synonyms: MJ, MJN, pot | Was there documentation that the patient used marijuana either historically or presently  **Examples:**   1. Used marijuana daily since age 16… 2. Reports smoking pot 2 times a day … 3. …self-medicates with MJ to help him sleep… 4. …PSA: cocaine, crystal meth, MJN… 5. …denies any illicit drug use aside from marijuana…. |
|  | Methamphetamine  Synonyms: Meth, Crystal Meth | Was there documentation that the patient used methampetamines either historically or presently  **Examples:**   1. …has not used any methamphetamine in the past 3 week… 2. ….crystal meth abuse… 3. …occ crystal meth… 4. …continues to use crystal meth… 5. … started smoking crystal meth… |
|  | Opioids  Synonyms: Heroin, Methadone, Oxycontin, Oxycodone | Was there documentation that the patient used opioids either historically or presently regardless of the route of administration  **Examples:**   1. Opioid Dependence: Yes 2. …returning to drug use (heroin and cocaine, which he says he has not used for 4 years). 3. …Ex-IVDA on Methadone Maintenance |
|  | Cocaine  Synonym: Coke | Was there documentation that the patient used cocaine either historically or presently regardless of the route of administration  **Examples:**   1. …past cocaine… 2. …ecstasy cocaine and alcohol intermittently…. 3. … used intranasal cocaine for 10 years… |
|  | Any IVDU  Synonym: IVDA | Was there documentation that the patient used intravenous, injectable, or IV drugs either historically or presently  **Examples:**   1. RF unprotected heterosexual intercourse, IVDU |
| Sexual History | Documented | Was any aspect of a patients sexual history documented including sexual preferences, history of STIs, condom usage.  This includes positive answers to any of the below sexual history questions or a sexual history comment that does not fit into the below answers  **Examples:**  1) Sexual history obtained by ER - denied history of STDs, never tested for HIV, sexually active with both men and women and does not always use condoms. |
|  | History of STIs (GC/CT, RPR, HPV)  Synonym: STD | Was there documentation that the patient had a history of an STI (either in general or specifically gonorrhea (GC), chlamydia (CT), or syphilis (RRP, FTA, VDRL)  **Examples:**   1. Recent episode of syphilis 2. -h/o syphilis (treated) 3. …Gonorrhea treated? Yes…. 4. STI diagnoses over the past year: Chlamydia and Gonorrhea |
|  | Engages in oral sex | Was there documentation that the patient engages in oral -> genital or oral -> anal sex  **Examples:**   1. …recent episode of unprotected oral sex 2. Reports anal and oral sex w/o condoms 3. both insertive and receptive anal and oral intercourse 4. Pt practices insertive, both oral and anal… |
|  | Engages in vaginal sex | Was there documentation that the patient engages in vaginal sex  **Examples:**   1. condoms always with vaginal sex |
|  | Engages in insertive anal intercourse | Was there documentation that the patient engages in insertive anal intercourse  **Examples:**   1. …both insertive and receptive anal and oral intercourse 2. Pt practices insertive, both oral and anal… 3. He has both insertive and receptive anal sex |
|  | Engages in receptive anal intercourse | Was there documentation that the patient engages in receptive anal intercourse  **Examples:**   1. …both insertive and receptive anal and oral intercourse 2. He has both insertive and receptive anal sex 3. Does patient have history of receptive anal intercourse? Yes 4. Rectal-Receptive Sex?: Yes |
|  | Date of most recent sexual activity documented (Y/N) | Was there documentation of the patients most recent sexual activity  **Examples:**   1. She has not been sexually active for past 6 years but had one partner for 10 years prior to that. 2. …that his last sexual intercourse was in Jan 2014 |
|  | Number of partners documented (for any time period) | Was there documentation re: the number of partners the patient had over any period of time  **Examples:**   1. …separated from his wife 1 year ago (now together again), and during that period, he reports 2 female sexual partners…. 2. Lifetime has had about 5 partners 3. Not sexually active x 10 years |
|  | Condom use always | Was there documentation that the patient uses condoms always  **Examples:**   1. …barrier protection at all times…. 2. …condoms always… |
|  | Condoms use sometimes/rarely/occasionally etc | Was there documentation that the patient uses condoms sometimes, rarely, occasionally, inconsistently, intermittently, a percentage of time (>0% and <100%) or other description of inconsistent condom usage or condom usage where the frequency is unclear (i.e. “uses condoms”)  **Examples:**   1. ….and does not always use condoms….. 2. …with only intermittent safe sex. 3. …usually with condoms;.. 4. …barrier contraception "almost all the time" 5. …doesn't use condoms consistently |
|  | Condom use never | Was there documentation that the patient neveruses condoms |
| Housing Status | Documented | Was any aspect of the patients housing status documented?  This includes positive answers to any of the below housing questions or a housing comment that does not fit into the below answers  **Examples:**   1. Type of Residence: Home, Housing: Apt stairs lives on the first floor, Household Composition (if applicable): Alone 2. Home: lives at home with wife |
|  | Homeless | Was the patient documented as homeless or living in a shelter   1. Pt is currently homeless |
|  | Living with friends/family | Was the patient documented as living with friends or family  **Examples:**   1. lives with her sister, mother and her two children 2. …currently lives with his fiance and her aunt… 3. Lives with a friend who has a HASA apartment. |
|  | Unstable Housing | Was the patient documented as having “unstable housing”, transitional housing, or significant issues without housing that may prevent ongoing habitation.  **Examples:**   1. Apartment hot and moisture decaying walls. water damaged bed 2. losing his housing 3. …ongoing housing difficulties, |
|  | Stable Housing | Was the patient documented as renting an apartment, owning a home, or having stable housing  **Examples:**   1. Patient resides alone in a two-bedroom Section 8 apartment. He has SSD, food stamps, and has complete entitlements in place. 2. Current living situation: stable. 3. Patient resides at Isabella nursing home 4. 64 y/o domciled, employed on leave |
| Note Unavailable in Eclipsys | Certain notes are not available in Eclipsys but can be found in iNYP (older notes, unsure starting date). To save time if you cannot find a note in Eclipsys please note it here | |